

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
NOV 18 2019
S.D. SEC. OF STATE

Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

November 14, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brandon Valley School District 49-2
Minnehaha County, South Dakota
\$15,525,000 General Obligation Bonds, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

#001576995

BRANDON VALLEY SCHOOL DISTRICT 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2019

RECEIVED

NOV 18 2019

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brandon Valley School District 49-2.
2. Designation of issue: General Obligation Bonds, Series 2019
3. Date of issue: November 13, 2019
4. Purpose of issue: (i) Constructing, furnishing and equipping a new elementary school, (ii) land acquisition costs and (iii) issuing the bonds and financing costs of issuance, to furnish and equip the same and to pay the costs of issuance including, but not limited to, Underwriter's discount, credit enhancement and rating agency fees.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$15,525,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2019 is true and correct on this 13th day of November 2019.


By: Paul Lundberg
Its: Business Manager

BOND DEBT SERVICE

**BRANDON VALLEY SCHOOL DISTRICT NO. 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA
South Dakota Health And Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION BONDS, SERIES 2019
'AA+' Rating ('AA' Underlying), Non-BQ, 2039 Maturity
Debt Service Proportional to AV Growth
Final Pricing (Psc4)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2020			142,014.17	142,014.17	
06/30/2020					142,014.17
08/01/2020			327,725.00	327,725.00	
02/01/2021			327,725.00	327,725.00	
06/30/2021					655,450.00
08/01/2021	235,000	5.000%	327,725.00	562,725.00	
02/01/2022			321,850.00	321,850.00	
06/30/2022					884,575.00
08/01/2022	300,000	5.000%	321,850.00	621,850.00	
02/01/2023			314,350.00	314,350.00	
06/30/2023					936,200.00
08/01/2023	360,000	5.000%	314,350.00	674,350.00	
02/01/2024			305,350.00	305,350.00	
06/30/2024					979,700.00
08/01/2024	410,000	5.000%	305,350.00	715,350.00	
02/01/2025			295,100.00	295,100.00	
06/30/2025					1,010,450.00
08/01/2025	465,000	5.000%	295,100.00	760,100.00	
02/01/2026			283,475.00	283,475.00	
06/30/2026					1,043,575.00
08/01/2026	520,000	5.000%	283,475.00	803,475.00	
02/01/2027			270,475.00	270,475.00	
06/30/2027					1,073,950.00
08/01/2027	580,000	5.000%	270,475.00	850,475.00	
02/01/2028			255,975.00	255,975.00	
06/30/2028					1,106,450.00
08/01/2028	640,000	5.000%	255,975.00	895,975.00	
02/01/2029			239,975.00	239,975.00	
06/30/2029					1,135,950.00
08/01/2029	710,000	5.000%	239,975.00	949,975.00	
02/01/2030			222,225.00	222,225.00	
06/30/2030					1,172,200.00
08/01/2030	775,000	3.000%	222,225.00	997,225.00	
02/01/2031			210,600.00	210,600.00	
06/30/2031					1,207,825.00
08/01/2031	840,000	4.000%	210,600.00	1,050,600.00	
02/01/2032			193,800.00	193,800.00	
06/30/2032					1,244,400.00
08/01/2032	910,000	4.000%	193,800.00	1,103,800.00	
02/01/2033			175,600.00	175,600.00	
06/30/2033					1,279,400.00
08/01/2033	985,000	4.000%	175,600.00	1,160,600.00	
02/01/2034			155,900.00	155,900.00	
06/30/2034					1,316,500.00
08/01/2034	1,070,000	4.000%	155,900.00	1,225,900.00	
02/01/2035			134,500.00	134,500.00	
06/30/2035					1,360,400.00
08/01/2035	1,155,000	4.000%	134,500.00	1,289,500.00	
02/01/2036			111,400.00	111,400.00	
06/30/2036					1,400,900.00
08/01/2036	1,245,000	4.000%	111,400.00	1,356,400.00	
02/01/2037			86,500.00	86,500.00	
06/30/2037					1,442,900.00
08/01/2037	1,340,000	4.000%	86,500.00	1,426,500.00	
02/01/2038			59,700.00	59,700.00	
06/30/2038					1,486,200.00
08/01/2038	1,440,000	4.000%	59,700.00	1,499,700.00	
02/01/2039			30,900.00	30,900.00	
06/30/2039					1,530,600.00
08/01/2039	1,545,000	4.000%	30,900.00	1,575,900.00	
06/30/2040					1,575,900.00
	15,525,000		8,460,539.17	23,985,539.17	23,985,539.17